

Streamline check-in process and eliminate paper forms.

PatientIntake creates a consistent intake process for patients that increases portal adoption and streamlines the check-in workflow.

☰

Name: _____



Digital form process that maps to EHR.

- Give patients the ability to complete forms relevant to their appointment before their visit or complete forms during the checkin process.
- Eliminate paper forms and manual data entry from your check-in process.
- Create a consistent intake process for patients that ensures forms are completed and that patients are asked to register for a portal account.

How it works:

Patient Arrives for Appointment

Within the administrative view in PatientPortal you will be able to see all patients that have an appointment for the day, so you can see how many are in your queue for the check-in process. The queue will give you information on whether or not patients have completed any forms relevant to their appointment prior to the visit. When the patient arrives for their appointment, all remaining forms will be available through PatientIntake.

Tablet Given to Patient

PatientIntake is device agnostic, so any type of tablet can be used for the application. When the patient arrives for their appointment they can be given the tablet by your staff, or the tablet can be available via a kiosk display.

Patient Verifies Identity

The patient will enter their name and date of birth into the login screen for PatientIntake to verify their identity and begin the check-in process.

Patient Completes Forms & Registers for Portal

The patient will be delivered any uncompleted forms that are relevant to their appointment. If the patient completed forms prior to their appointment, then they will be able to pick up exactly where they left off. Completed forms are transcribed to the Electronic Health Record (EHR). If the patient is not registered for the PatientPortal, then they will be prompted to register after they complete their forms.

Tablet Returned & Check-In Complete!



Want to learn more?

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